



Gasmarknadsrådet 2026-06-10

Sohrab Moshiri

Head of Sales



14 Biogas plants and assets supplying biomethane and Bio-LNG



Nordic network of 60+ CBG & Bio-LNG stations and bus depots



~220 Employees

St1 Biokraft

A leading End-to-End player

- Founded in 2023, St1 Biokraft is a joint venture between St1 and HitecVision & Aneo. It's built on the foundation of Biokraft International and St1's biogas assets
- Leading End-to-End player in the Nordic region with 14 assets with capacity of 1 TWh.
- The strategy is to build industrial scale and standardized plants with sales to industry, marine and road transport.

2030 PRODUCTION
TARGET

3 TWh

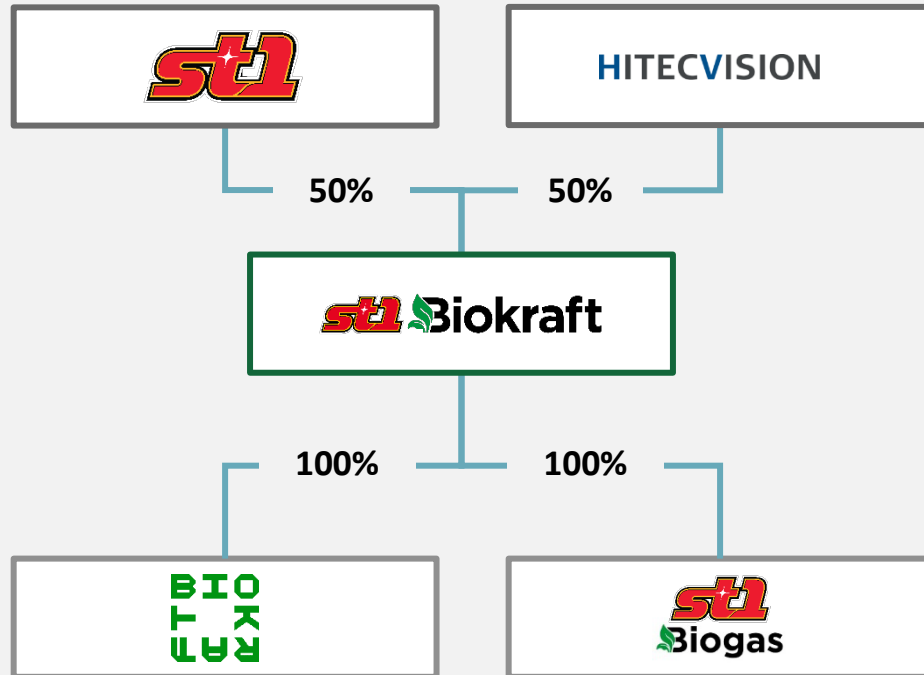
2030 SALES AND
TRADING TARGET

6 TWh*

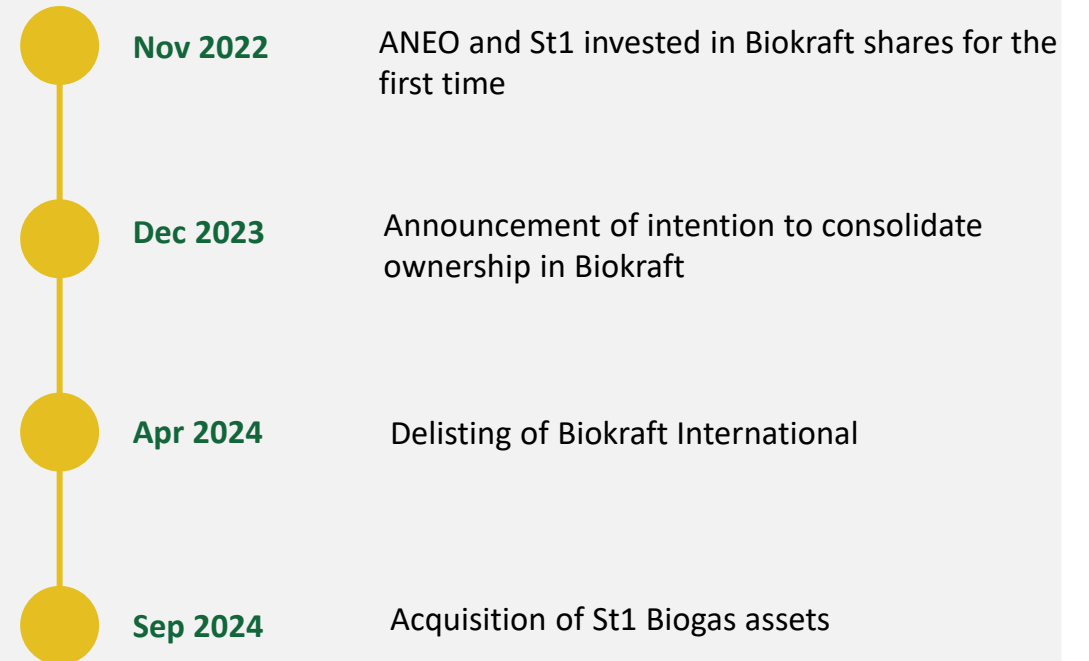
* Equal to 400 000ton Bio-LNG

Owner Structure & Milestones

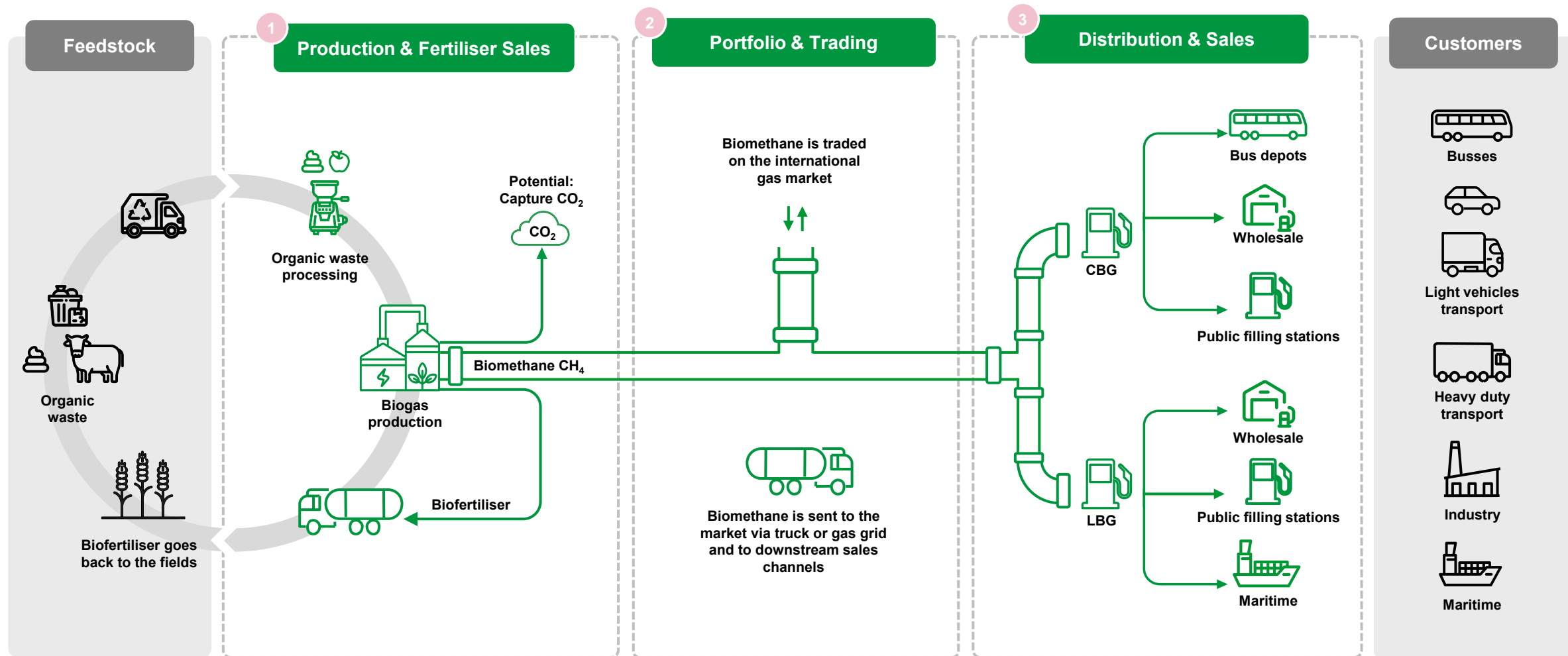
50/50 joint venture between St1 and HitecVision



Key milestones in St1 Biokraft journey



Active Presence Across the Value Chain From Upstream Production to Downstream Distribution

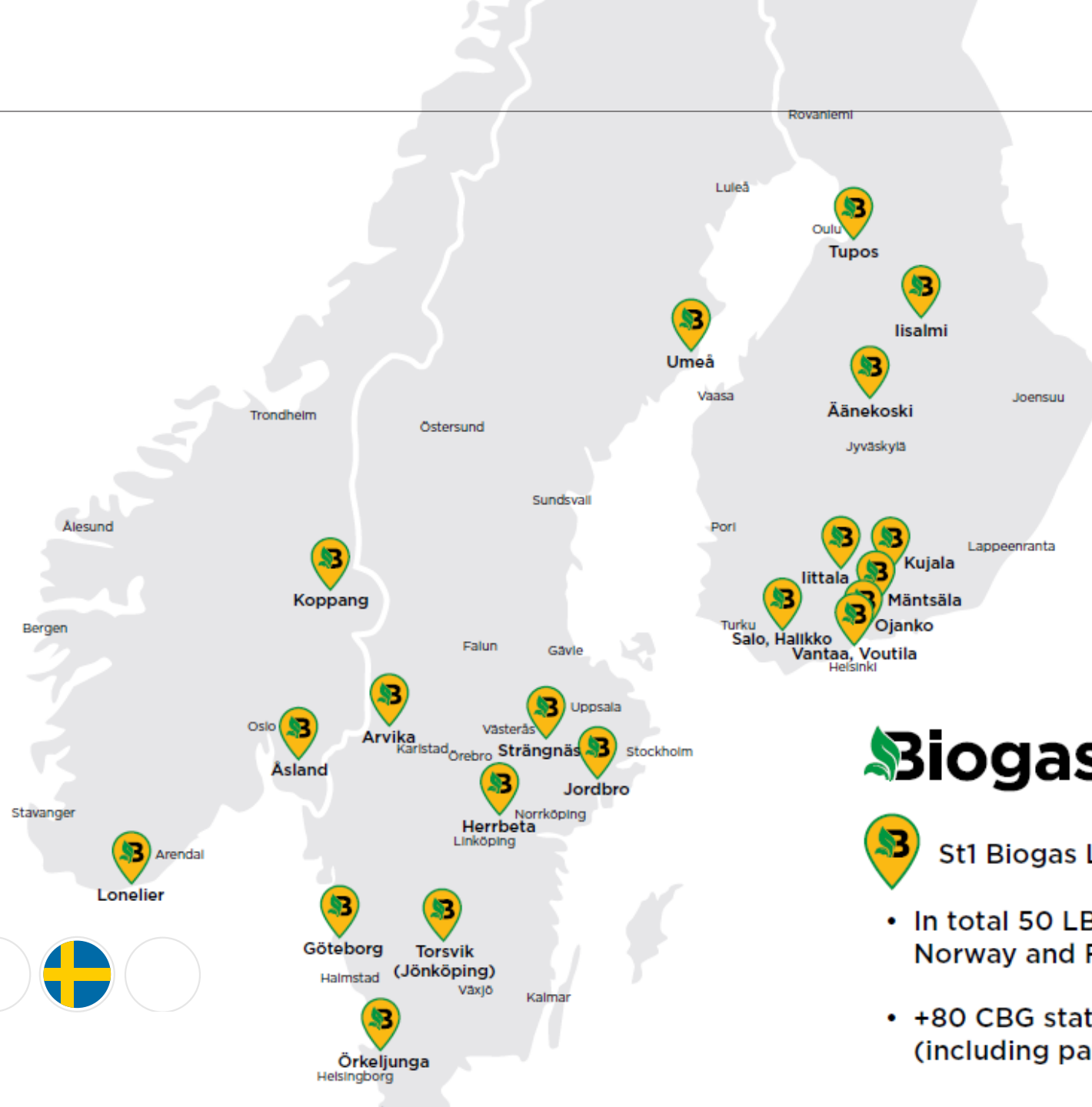


Growing network of LBG stations across nordics




St1 Biogas LBG stations

- In total 50 LBG stations in Sweden, Norway and Finland by 2030.
- +80 CBG stations in Sweden (including partner stations selling CBG).





Suomen Lantakaasu Oy

Joint venture with Valio, Suomen Lantakaasu Oy:

- Renewable biogas (LBG) from dairy farm manure and agricultural by-products as fuel for heavy transport.
- Targeting to 1 TWh renewable biogas production by 2030
 - equivalent to appr. 100,000 m³ of diesel
- Plans for 8–10 production facilities for biogas production and liquefaction in Finland
 - Target to commission the first production facilities in 2026
 - Nurmo 100 GWh (in operation H2 2026)
 - Kiuruvesi 125 GWh (in operation H1 2027)
- St1 Biokraft will distribute the biogas through its nationwide station network at refueling points for heavy transport.

Production sites

Norway

Skogn 155 GWh

Sweden

Bjuv/Söderåsen 25 GWh

Borås 10 GWh CBG / 40 GWh LBG

Eslöv 12 GWh

Falkenberg 35 GWh

Laholm 22 GWh

Mönsterås 125 GWh LBG

Sjölunda 20 GWh

Stockholm

- Bromma 30 GWh
- Henriksdal 120 GWh
- Högbypörp 60 GWh
- Södertörn 100 GWh CBG / 250 GWh LBG

Pipeline

Nurmo 90 GWh

Kiuruvesi 125 GWh

Skånes Fagerhult 135 GWh

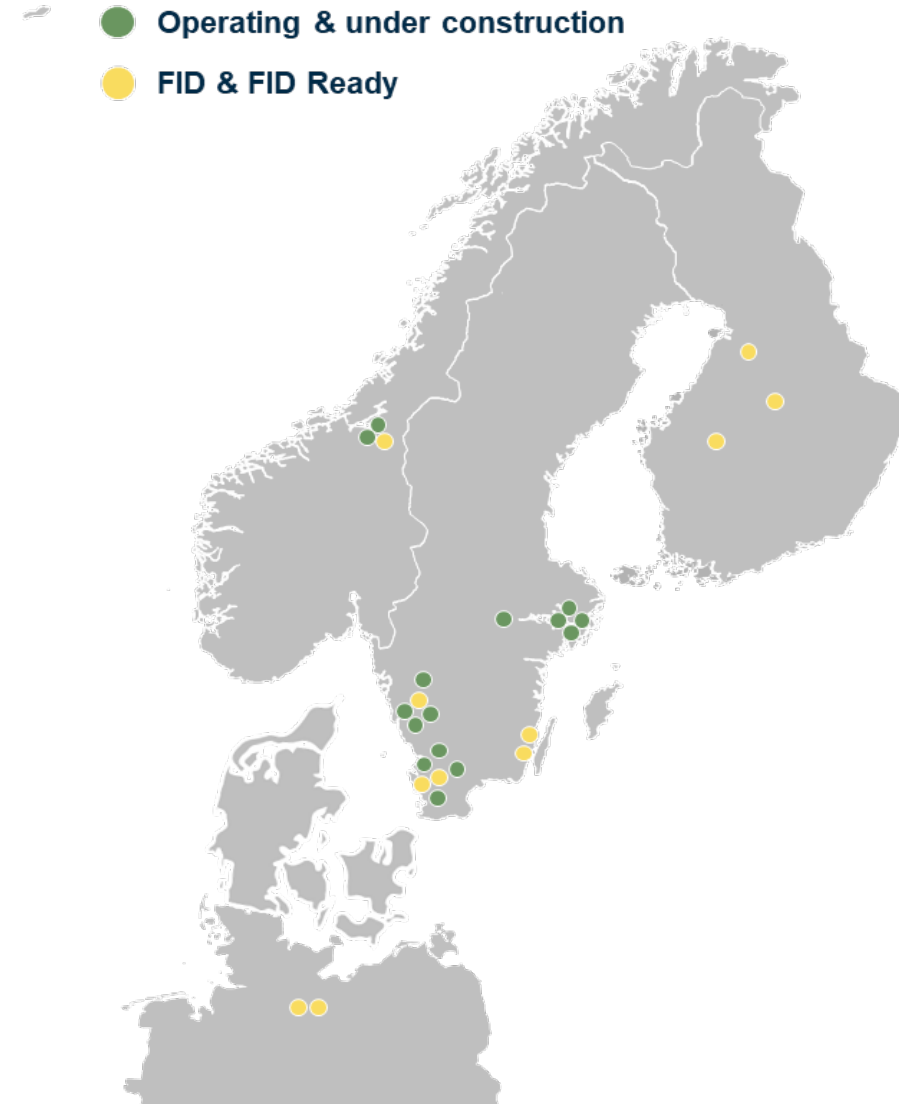
Perstorp 195 GWh

Kalmar 100 GWh

Västerlösa 180 GWh

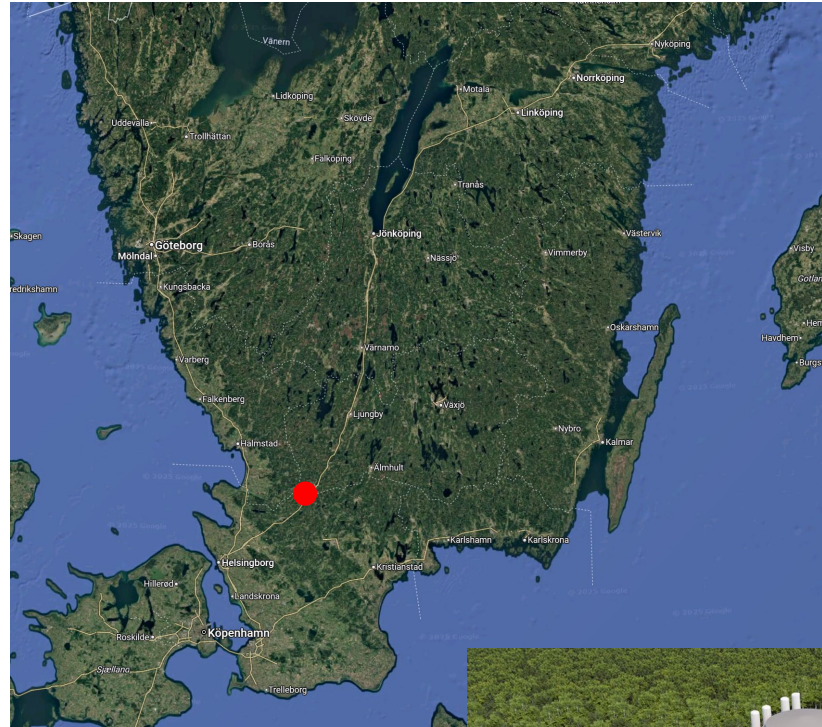
Germany 175 GWh

Plus many more...



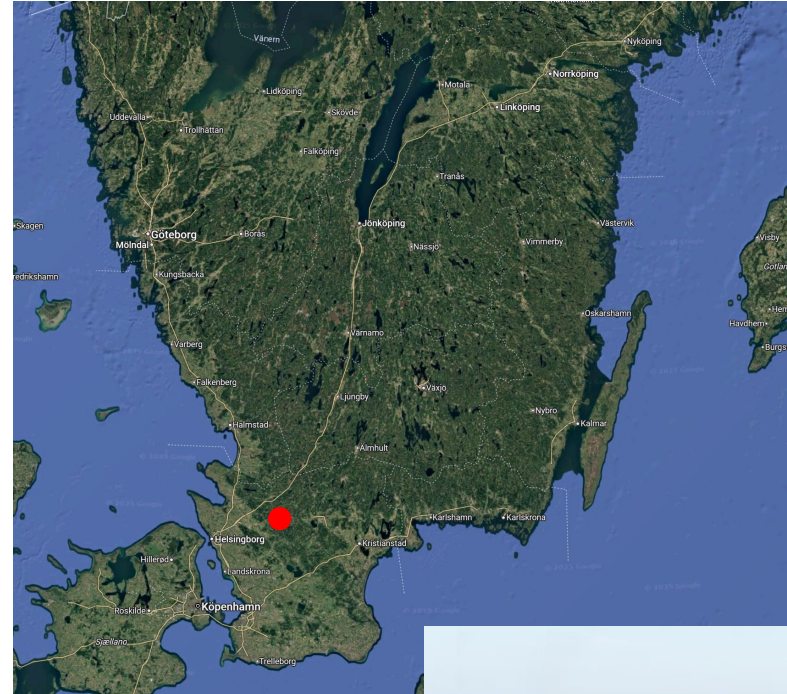
Skånes Fagerhult

- Zoning and Permit Completed.
- 2 production lines
- Permit of 400 000 tonnes substrates.
Basecase of approx. 400 000 tonnes
- 135 GWh
- Grid connection + Option to LCO₂
- Klimatklivet of 154 MSEK approved
- Next Step – FID during summer 2026



Perstorp

- Zoning complete. Permit decided
- Two production lines
- Permit of 500 000 tonnes substrates.
Basecase of 470 000 tonnes
- 195 GWh
- Grid connection
- LCO₂ from start
- Klimatklivet of 285 MSEK approved
- Located inside Perstorp Industrial Park – possibilities to integrate with Perstorp and others.
- Next Step – FID H2 2026



Project Södertörn, Stockholm

- Extension with liquefaction plant and Stockholm grid connection
- Liquefaction couldn't be built at Henriksdal; Södertörn doubled capacity next to existing plant
- Liquefaction started early autumn 2023; grid finished earlier this year, 2026
- Södertörn own production about 100 GWh; liquefaction capacity 250 GWh, 50 ton/day
- Probably the most dynamic plant in Sweden with CBG, LBG and Biomethane



Funded by
the European Union
NextGenerationEU

Grid Connected Liquefaction Plant connects production with customers



- Swedish grid operator Nordion is investing into the plant based on St1 Biokraft's volume commitment – at Port of Gothenburg
- Estimated to come online Q2 2027
- Annual capacity of 250 GWh
- LBG supply through the port for maritime or truck for road transport

St1 Biokraft – Ready to Partner in Biogas business

- ✓ St1 Biokraft aims to be the leading Nordic End-2-End player
- ✓ 2030 targets:
 - ✓ 3 TWh own production
 - ✓ 6 TWh sales and trading
- ✓ The biogas market is expected to grow exponentially – ambitious EU and national targets, alongside a growing demand for green transition from hard to abate sectors
- ✓ The Nordic countries are expected to lead in adopting to Biogas





ST1  **Biokraft**

